

ONTARIO
SUPERIOR COURT OF JUSTICE

B E T W E E N:

ANNE MILLER

Plaintiff

– and –

FSD PHARMA, INC.

Defendant

Proceeding under the *Class Proceedings Act, 1992*

PLAN OF NOTICE

1. The First Notice shall be disseminated as follows:
 - (a) Class Counsel shall publish the First Notice in English in at least ¼ page size in the business/legal section of the weekend edition of The National Post and of the Montreal Gazette;
 - (b) Class Counsel shall publish a translation of the First Notice in French in at least ¼ page size in the business section of the weekend edition of La Presse;
 - (c) Class Counsel shall disseminate a press release in English and French in a form acceptable to counsel for FSD, advising of the proposed settlement and certification for settlement purposes, the date, time and place of the hearing to approve the settlement, the right of any class member to object to the settlement and the procedure for doing so, and the right of any class member to opt-out of the settlement, and the procedure for doing so;
 - (d) Class Counsel shall post the First Notice in English and French on the website at <https://morgantico.com/fsd-pharma-inc/>;
 - (e) Class Counsel shall graphically design digital online banners, in English and French, containing abbreviated notice content as well as an embedded link to the www.fsdsecuritiesclassaction.com website for a minimum of ten (10) days; and
 - (f) the O&O Administrator shall post the First Notice in English and French on the websites at www.fsdsecuritiesclassaction.com;

2. The Second Notice shall be disseminated as follows:

- (a) Class Counsel shall publish the Second Notice in English in at least ¼ page size in the business/legal section of the weekend edition of The National Post and of the Montreal Gazette;
- (b) Class Counsel shall publish a translation of the Second Notice in French in at least ¼ page size in the business section of the weekend edition of La Presse;
- (c) Class Counsel shall disseminate a press release in English and French in a form acceptable to counsel for FSD advising of the settlement approval, of the Claims Bar Deadline and how to file a Claim Form;
- (d) Class Counsel shall post the Second Notice in English and French on the website at <https://morgantico.com/fsd-pharma-inc/>;
- (e) Class Counsel shall graphically design digital online banners, in English and French, containing abbreviated notice content as well as an embedded link to the www.fsdsecuritiesclassaction.com website for a minimum of ten (10) days; and
- (f) the Administrator shall post the Second Notice in English and French on the websites at www.fsdsecuritiesclassaction.com.

3. The Second Notice shall also be disseminated to investors through their Investment Dealers as follows:

- (a) No later than 10 business days after the Second Order, the Administrator shall cause copies of the Second Notice, in English, to be sent by electronic mail and/or regular mail to the investment institutions for which it has contact information (approximately 400 institutions including Canadian brokers and investment dealers, insurance companies, trust companies and banks) (together, the “Investment Dealers”) requesting that within 14 business days of receipt of the Second Notice, each Investment Dealer:
 - i. forward a copy of the Second Notice to all persons or entities for whose benefit the Investment Dealer held FSD securities during the Class Period (“Beneficial Owners”); and
 - ii. post the Second Notice on internal electronic bulletin boards to their retail investors, their institutional investors, internal investment advisor and portfolio manager networks.

4. The Administrator shall pay all of the costs and expenses reasonably and actually incurred in connection with the provision of notices, locating Class Members for the sole purpose of providing notice to them, soliciting Class Members to submit a Claim Form, including the notice expenses reasonably and actually incurred by the Administrator and

brokerage firms in connection with the provision of notice of this Settlement to Class Members (provided, however, that (i) each brokerage firm submits its invoice and supporting documentation to the Administrator within thirty (30) calendar days of receiving the Second Notice from the Administrator, and provided that (ii) the Administrator shall not pay in excess of CAD\$1,000 to any one brokerage firm, and shall not pay in excess of CAD\$10,000 in the aggregate to all brokerage firms and, if the aggregate amount claimed by such brokerage firms exceeds CAD\$10,000, then the Administrator shall distribute the sum of CAD\$10,000 to such brokerage firms on a *pro rata* basis).

5. Claimants must complete and submit Claim Forms electronically using the online claims portal on or before the Claims Bar Deadline.